

Wellness P&L Builder

Beauty, Wellness & Fitness

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Turn your monthly numbers into a structured profit and loss statement — each line as an amount and a percent of revenue, key ratios (staff, product, rent to revenue) and insights on where money leaks. Fill in whatever figures you have; leave the rest blank.

Purpose of this tool & output

A clear profit and loss for your business

How the output is used

Use the builder to see a clear P&L for your business from discrete revenue and cost lines.

Who should vet it

A CA/accountant, if the P&L backs a loan or investor discussion.

Important cautions

AI-generated statement; not a substitute for your accountant.

Companion documents

- Revenue Yield Analyzer
- Wellness Business Case / Loan Note
- Wellness GST Guide
- Wellness KPI Dashboard
- Cash Flow & Working Capital Planner
- Price List Builder

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.