

Travel Insurance Advisory

Travel & Tourism

Document type: Plan / SOP / strategy / guide · Generated 13 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Advises on the right travel insurance for a trip — cover types (medical, cancellation, baggage, delay), visa-mandated cover (Schengen), sum insured, age/pre-existing considerations and exclusions — so travellers are properly protected and you add value. Use it as a client advisory. For visa needs use the Visa Assistance & Documentation Guide.

Purpose of this tool & output

Match travellers to the right cover

How the output is used

Use it to match travellers to the right cover — a travel insurance advisory across medical, cancellation and baggage cover.

Important cautions

Declare pre-existing conditions honestly or claims are rejected; read policy exclusions. Not an insurance recommendation for a specific insurer.

Companion documents

- Outbound International Package Planner
- International Airfare & Routing Strategy
- Outbound Supplier / DMC Network Plan
- Traveller Forex & Money Advisory
- Traveller Emergency Support Plan
- First-Time International Traveller Guide

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.