

Inventory Investment Optimizer

Pharmacy & Chemist Retail

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Analyses how to allocate inventory capital across a pharmacy SKU base — balancing availability, turns, margin and expiry — to maximise return on stock investment. Use it to invest in stock wisely. For working-capital sizing use the Working Capital Planner.

Purpose of this tool & output

Deploy stock capital for return, not expiry

How the output is used

Use it to deploy stock capital for return, not expiry — an inventory investment optimiser that puts cash into fast-moving, high-return stock.

Who should vet it

Your CA or finance lead, to confirm the inventory investment and return assumptions.

Important cautions

Maximise return on stock investment by concentrating capital in fast-moving reliable drugs and keeping slow/expensive/short-dated SKUs lean or order-on-demand — the latter trap capital and drive expiry. Use frequent distributor delivery to hold less. Measure inventory turns. Indicative guidance; use your movement data.

Companion documents

- Pharmacy P&L Modeller
- Pharmacy Break-Even Calculator
- Category Margin & Mix Analyzer
- Pharmacy Working Capital Planner
- Pharmacy Cash-Flow Planner
- Pharmacy Funding & Financing Plan

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.