

Financial Sustainability Plan

Nonprofit, NGO & Social Sector

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds a financial sustainability plan — diversify funding, build reserves, earned income, individual giving and endowment awareness — with a phased roadmap and a target funding mix. Use this to build a resilient funding base. Adapt it to your cause and capacity. For a source-by-source plan use the Funding Diversification Strategy.

Purpose of this tool & output

Build a resilient funding base

How the output is used

Use the plan to build a resilient funding base that outlasts any single grant.

Important cautions

AI-generated plan; adapt to your cause and capacity.

Companion documents

- Funding Diversification Strategy
- Social Enterprise / Earned Income
- Network & Coalition Building
- Capacity Building Plan
- Digital Transformation Guide
- Scaling & Replication Strategy

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.