

Organisational Budget Builder

Nonprofit, NGO & Social Sector

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds an annual organisational budget — income by source, expenditure (programme, admin, fundraising), restricted vs core split and a reserves policy — with a programme-vs-admin ratio. Use this for a whole-organisation annual budget. Align it to your plans and funder rules. For a single project budget use the Project Budget Builder.

Purpose of this tool & output

An annual budget for the organisation

How the output is used

Use the builder to prepare an annual budget for the organisation across programs and overheads.

Who should vet it

A finance person/CA, to confirm the budget is realistic and balanced.

Important cautions

AI-generated budget; align to your plans and funder rules.

Companion documents

- NGO Financial Management Guide
- Fund Accounting Setup
- Financial Report Builder
- Utilisation Certificate Builder
- Internal Controls Framework
- Financial Policy Builder

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.