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Mining Project Finance Model

Mining, Metals & Minerals

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Build a project finance model for a mine or processing project — capex, ramp-up production and revenue, operating costs and royalty, and payback and IRR over the mine life — as a multi-year projection to support funding. Fill in your inputs below.

Purpose of this tool & output

Model returns on a mine investment

How the output is used

Use it to model returns on a mine investment — cash flows, capex, debt and IRR across the mine life for a lender or investor.

Who should vet it

A CA or project-finance adviser, to confirm the cash-flow, capex and debt assumptions before you present to a lender.

Important cautions

AI-generated model; validate assumptions before investment.

Companion documents

- Cost Per Tonne Analysis
- Mining Profit & Loss Builder
- Landed Cost & Royalty Model
- Mining Capex Plan
- Product & Grade Profitability Analysis
- Equipment Buy vs Hire Analysis

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.