

Nomination Audit

Legal

Document type: Financial model / analysis · Generated 16 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Audit nominations across all your assets — flagging where they are missing, present or outdated, explaining the nominee-versus-heir distinction and the priority fixes. Fill in the details below.

Purpose of this tool & output

Check nominations across all your assets

How the output is used

Use it to check nominations across all your assets — an audit that finds bank, demat, insurance and PF nominations that are missing or stale.

Who should vet it

A financial or estate adviser, to confirm the nomination gaps and how they interact with your will.

Important cautions

AI-generated audit; align nominations with your will and confirm asset-specific rules.

Companion documents

- Estate Planning Framework
- Will Drafting Assistant
- Gift Deed Generator
- Trust Deed Framework
- Succession Certificate Guide
- Power of Attorney Generator

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.