

TPA Agreement Reviewer

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Reviews a TPA agreement — service levels, claim TAT, fees, DPDPA data/privacy, liability, audit rights and termination — flagging weak terms. Use it before signing with a TPA. For a carrier/MGA agreement, use the Agency & MGA Contract Review.

Purpose of this tool & output

Review third-party administrator terms

How the output is used

Use the review to understand third-party administrator (TPA) terms — service, payment and dispute — before you sign.

Who receives it

For your internal use and your lawyer; the TPA is not a recipient of the review.

Fees & charges

No government fee; a lawyer charges a professional fee for a formal opinion.

Who should vet it

An insurance/healthcare lawyer, for the service-level, payment and data clauses.

Important cautions

AI-generated review; a lawyer should verify.

Companion documents

- Agency & MGA Contract Review
- Producer Agreement Reviewer
- Reinsurance Treaty Summary
- Carrier Appointment Checklist
- Commission Schedule Analyzer

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.

