

Renewal Preparation Report

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Drafts a renewal narrative and updated schedule of values for underwriter review — covering risk quality, changes since last year and loss history, with negotiation points. Use it to prepare a commercial renewal. To build negotiation leverage, use the Renewal Negotiation Brief.

Purpose of this tool & output

Describe your current policy and loss history and we draft a renewal narrative for underwriters

How the output is used

Use the renewal narrative to present your risk well to underwriters and to enter the negotiation prepared.

Important cautions

AI-generated renewal preparation. Your broker should review before submitting to the market.

Companion documents

- Loss-Run Analysis
- Premium Benchmarking
- Renewal Negotiation Brief
- Renewal Reminder Calendar
- Coverage Upgrade Recommender

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.