

Payroll / Exposure Reconciliation

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Reconciles the exposure base (payroll/turnover) an insurer auditor used against your actual records and flags over-statement with the premium impact. Use it to prove the audit over-counted exposure. To draft the dispute, use the Premium Audit Dispute Letter.

Purpose of this tool & output

Reconcile audited exposure to your records

How the output is used

Use it to reconcile audited exposure (payroll/turnover) to your records and to correct over-statements.

Who should vet it

An accountant, to confirm the exposure records.

Important cautions

AI-generated reconciliation; support with payroll/financial records.

Companion documents

- Premium Audit Dispute Letter
- Audit Worksheet Reviewer
- Class-Code Dispute Builder

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.