

COI Review & Compliance Check

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Checks a vendor/contractor Certificate of Insurance against your minimum requirements and flags every gap — coverage, limits, additional-insured status and expiry. Use it before you rely on a vendor's insurance. To first define what to require, use the COI Requirement Builder; to chase a fix, use the COI Deficiency Letter Generator.

Purpose of this tool & output

Upload a Certificate of Insurance and we check it against your requirements

How the output is used

Use the review to check a Certificate of Insurance against your requirements before you accept a vendor.

Who should vet it

An insurance broker/advisor, to confirm the cover, limits and endorsements meet your needs.

Important cautions

AI-generated COI review. Verify all details against the original policy documents.

Companion documents

- COI Requirement Builder
- Additional-Insured / Endorsement Checker
- Subcontractor Insurance Compliance
- Tenant / Lease Insurance Verification
- Event Insurance COI Check
- COI Expiry / Renewal Monitor Guide

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.