

Certificate Holder Requirements Explainer

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Decodes insurance requirements a client/certificate holder sent you into plain English, with how to comply, the likely cost impact and an action list for your broker. Use it when a client hands you a list of insurance requirements to meet.

Purpose of this tool & output

Decode what a certificate holder is demanding

How the output is used

Use it to decode the insurance requirements a client sent you into plain English and an action list for your broker.

Important cautions

AI-generated explanation; your broker should arrange the actual cover.

Companion documents

- COI Review & Compliance Check
- COI Requirement Builder
- Additional-Insured / Endorsement Checker
- Subcontractor Insurance Compliance
- Tenant / Lease Insurance Verification
- Event Insurance COI Check

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.