

IRDAI Agent / Broker Licensing Guide

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Guides IRDAI licensing for insurance agents/brokers — eligibility, exam/training, application, renewal and continuing-education cycle. Use it to get licensed. For ongoing obligations after licensing, use the Insurance Regulatory Compliance Checklist.

Purpose of this tool & output

Get licensed and stay compliant with IRDAI

How the output is used

Use the guide to get licensed as an insurance agent or broker and to stay compliant with IRDAI.

Who receives it

The IRDAI (agents are sponsored by an insurer; brokers are licensed directly by the IRDAI).

How to submit / file it

Complete the training and exam through IRDAI-approved bodies (e.g. III/IIB) for agents; brokers apply on the IRDAI portal with the entity, capital and personnel requirements.

Fees & charges

IRDAI licensing/renewal fees per category (agent vs broker).

Who should vet it

An insurance-regulatory consultant, for the category, capital and personnel norms.

Important cautions

AI-generated guide; confirm current requirements on the IRDAI/IIB portal.

Companion documents

- Insurance Regulatory Compliance Checklist
- POSP Onboarding Compliance
- Policyholder Grievance Process
- AML / KYC for Insurance
- Web-Aggregator / Outsourcing Compliance
- Product Filing (UIN) Guide

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.