

Agency & MGA Contract Review

Insurance

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Reviews an agency/MGA/carrier/TPA agreement, extracting key commercial terms with risk ratings, red flags, missing protections and negotiation priorities. Use it before signing a carrier or MGA contract. For a producer/sub-agent agreement, use the Producer Agreement Reviewer.

Purpose of this tool & output

Upload your agency or carrier agreement and we extract key commercial terms and risk flags

How the output is used

Use the review to understand key commercial terms and red flags in a carrier/MGA agreement before you sign.

Who receives it

For your internal use and your lawyer; the counterparty is not a recipient of the review.

Fees & charges

No government fee; a lawyer charges a professional fee for a formal opinion.

Who should vet it

An insurance-regulatory lawyer, for the commission, termination and liability clauses.

Important cautions

AI-generated review. Have an insurance regulatory lawyer review before signing.

Companion documents

- Producer Agreement Reviewer
- TPA Agreement Reviewer
- Reinsurance Treaty Summary
- Carrier Appointment Checklist
- Commission Schedule Analyzer

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.