

Vesting Schedule Builder

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds a vesting schedule (cliff + periodic vesting) and explains leaver and acceleration mechanics for a founder or employee grant. Use it to lay out a vesting timeline. For sizing the whole pool, use the ESOP Pool Designer.

Purpose of this tool & output

Build founder or employee vesting with cliffs

How the output is used

Use it to build a founder or employee vesting schedule with cliffs and milestones you can hold to.

Important cautions

Governed by the grant agreement and ESOP scheme.

Companion documents

- Cap Table Analysis
- Funding-Round Dilution Modeller
- ESOP Pool Designer
- Convertible / SAFE Conversion Modeller
- Liquidation-Waterfall Calculator
- FMV Valuation Narrative (Sec 56 / Rule 11UA)

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