

Secondary Sale / Buyback Analyzer

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Analyses a secondary share sale or company buyback — proceeds, capital-gains tax and cap-table effect. Use it to understand the tax and dilution of a secondary/buyback. For capital gains on listed securities generally, use the Capital-Gains Computation tool.

Purpose of this tool & output

Assess the tax and dilution impact of a secondary or buyback

How the output is used

Use it to assess the tax and dilution impact of a secondary sale or buyback before you go ahead.

Who should vet it

A CA, to confirm the tax treatment and impact before you execute the secondary or buyback.

Important cautions

Tax treatment is fact-specific and changing; confirm with a CA.

Companion documents

- Cap Table Analysis
- Funding-Round Dilution Modeller
- ESOP Pool Designer
- Convertible / SAFE Conversion Modeller
- Liquidation-Waterfall Calculator
- FMV Valuation Narrative (Sec 56 / Rule 11UA)

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.