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Convertible / SAFE Conversion Modeller

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Models how convertible notes or SAFEs convert at your priced round — cap vs discount, interest accrual and resulting ownership — with the founder dilution impact. Use it before a priced round with outstanding instruments. For the round dilution itself, use the Funding-Round Dilution Modeller.

Purpose of this tool & output

Model how notes or SAFEs convert at your next round

How the output is used

Use it to model how convertible notes or SAFEs convert at your next round — the cap, discount and resulting ownership.

Who should vet it

A CA or your legal advisor, to confirm the conversion mechanics before you rely on the numbers.

Important cautions

Instrument terms vary widely; confirm mechanics with your CA/lawyer.

Companion documents

- Cap Table Analysis
- Funding-Round Dilution Modeller
- ESOP Pool Designer
- Liquidation-Waterfall Calculator
- FMV Valuation Narrative (Sec 56 / Rule 11UA)
- Vesting Schedule Builder

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.