

R&D Documentation Pack Builder

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds an audit-ready R&D documentation pack — a technical narrative (objective, uncertainty, systematic work, outcome) and an evidence checklist — to support your R&D tax claims. Use it to substantiate a claim. To test eligibility first, use the Section 35(2AB) Weighted-Deduction Assessor.

Purpose of this tool & output

Build an audit-ready narrative and evidence checklist for R&D claims

How the output is used

Use it to build an audit-ready narrative and evidence checklist that supports your R&D claims if questioned.

Important cautions

Documentation supports but does not guarantee a claim; align with your CA.

Companion documents

- R&D Tax Credit Analysis
- Section 35(2AB) Weighted-Deduction Assessor
- DSIR Recognition Application Guide
- Startup 80-IAC Tax-Holiday Checker
- SEZ / Export Incentive Mapper
- Patent Box (Sec 115BBF) Advisor

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.