

KPI Dashboard Designer

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Designs a KPI framework — a north-star metric plus supporting KPIs with definitions, targets, owners and review cadence — for your business model and stage, with a dashboard layout. Use it to run the business on the right numbers. For the finance report, use the Fractional CFO Report.

Purpose of this tool & output

Define the right KPIs, targets and cadence for your business

How the output is used

Use it to define the right KPIs, targets and reporting cadence for your business, so you run on a few decisive numbers.

Important cautions

Tailor targets to your data and market.

Companion documents

- Fractional CFO Report
- Board Deck Narrative Generator
- Investor Update / MIS Drafter
- Fundraising Readiness Assessor
- Financial Model Reviewer
- Profitability / Margin Analyzer

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