

Fundraising Readiness Assessor

Finance & Accounting

Document type: Financial model / analysis · Generated 14 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Scores how ready you are to raise across metrics, materials, data room and story, and prioritises what to fix first, with a data-room checklist and a realistic timeline. Use it before starting a raise. To model the round's dilution, use the Funding-Round Dilution Modeller.

Purpose of this tool & output

Score how ready you are to raise and what to fix first

How the output is used

Use it to score how ready you are to raise and what to fix first — the data room, model and metrics investors will probe.

Who should vet it

A finance advisor or your CA, to confirm the readiness gaps before you go to market.

Important cautions

Investor appetite varies with market conditions.

Companion documents

- Fractional CFO Report
- Board Deck Narrative Generator
- Investor Update / MIS Drafter
- KPI Dashboard Designer
- Financial Model Reviewer
- Profitability / Margin Analyzer

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.