

Funding-Round Dilution Modeller

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Models a funding round's dilution — pre/post-money, new-investor stake, ESOP top-up and per-holder dilution, with price per share. Use it to see who dilutes and by how much. For the full cap-table view, use the Cap Table Analysis; for convertibles, use the Convertible / SAFE Conversion Modeller.

Purpose of this tool & output

Model pre/post-money ownership and dilution for a new round

How the output is used

Use it to model pre/post-money ownership and dilution for a new funding round so founders see the impact before they sign.

Who should vet it

A CA or your legal advisor, to confirm the dilution and instrument treatment before you commit to terms.

Important cautions

Illustrative; option-pool timing and instrument terms change outcomes. Confirm with your CA/CS.

Companion documents

- Cap Table Analysis
- ESOP Pool Designer
- Convertible / SAFE Conversion Modeller
- Liquidation-Waterfall Calculator
- FMV Valuation Narrative (Sec 56 / Rule 11UA)
- Vesting Schedule Builder

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.