

CSR (Schedule VII) Spend Tracker

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Computes and tracks your CSR obligation (2% of average net profit, Sec 135), checks Schedule VII eligibility of funded projects, handles unspent-CSR treatment and reporting (CSR-2). Use it to manage CSR compliance. For utilisation certificates, use the Grant Utilisation Certificate Builder.

Purpose of this tool & output

Track and report your Companies Act CSR obligation

How the output is used

Use it to track and report your Companies Act CSR (Schedule VII) obligation — the 2% spend, eligible activities and reporting.

Important cautions

Confirm computation and compliance with your CS/CA.

Companion documents

- Grant & Fund Accounting Guide
- FCRA Compliance Checklist
- Grant Utilisation Certificate Builder
- 12A / 80G Registration Guide
- Fund-wise Allocation Worksheet
- Donor Reporting Pack Generator

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.