

# Fractional CFO Report

Finance & Accounting

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

## Background

Turns your financials into a board-ready CFO report — executive summary, revenue and margin analysis, cash-flow commentary, KPI table and risks. Use it for a board or investor pack. For a monthly investor email use the Investor Update / MIS Drafter; for the board slide narrative use the Board Deck Narrative Generator.

## Purpose of this tool & output

Upload your financials and get a board-ready narrative, KPI analysis and cash-flow commentary

## How the output is used

Use it to turn your financials into a board-ready narrative — a fractional-CFO report with KPI analysis and cash-flow commentary for owners or a board.

## Who should vet it

Your CA or finance head, to confirm the numbers and commentary tie to your books before you present it.

## Important cautions

AI-generated financial analysis. Verify figures and consult your CA before board submission.

## Companion documents

- Board Deck Narrative Generator
- Investor Update / MIS Drafter
- KPI Dashboard Designer
- Fundraising Readiness Assessor
- Financial Model Reviewer
- Profitability / Margin Analyzer

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.