

Cap Table Analysis

Finance & Accounting

Document type: Financial model / analysis · Generated 15 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Analyses a cap table — current and fully-diluted ownership, dilution on the next round, red flags and a valuation narrative for a data room. Use it to understand ownership and dilution. To model a specific round use the Funding-Round Dilution Modeller; for a Rule 11UA valuation memo use the FMV Valuation Narrative tool.

Purpose of this tool & output

Upload your cap table and get a dilution analysis, ownership summary and 409A/valuation narrative

How the output is used

Use it to get a dilution analysis, ownership summary and a valuation narrative from your cap table.

Who should vet it

A CA or company secretary, to confirm the ownership and valuation narrative before you rely on it for a transaction.

Important cautions

AI-generated analysis. Engage a SEBI-registered valuer for a formal 409A or FMV valuation.

Companion documents

- Funding-Round Dilution Modeller
- ESOP Pool Designer
- Convertible / SAFE Conversion Modeller
- Liquidation-Waterfall Calculator
- FMV Valuation Narrative (Sec 56 / Rule 11UA)
- Vesting Schedule Builder

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.