

Board Deck Narrative Generator

Finance & Accounting

Document type: Plan / SOP / strategy / guide · Generated 27 Aug 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Drafts the finance section of a board deck from your numbers — executive summary, highlights, lowlights, KPI commentary, asks and a slide outline. Use it to prepare a board meeting. For the full CFO report, use the Fractional CFO Report; for an investor email, use the Investor Update / MIS Drafter.

Purpose of this tool & output

Draft the finance section of a board deck from your numbers

How the output is used

Use it to draft the finance section of a board deck from your numbers — the narrative, KPIs and asks a board expects.

Important cautions

Review numbers for accuracy before presenting.

Companion documents

- Fractional CFO Report
- Investor Update / MIS Drafter
- KPI Dashboard Designer
- Fundraising Readiness Assessor
- Financial Model Reviewer
- Profitability / Margin Analyzer

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.