

# Energy Business Case / Loan Note

Energy, Power & Renewables

Document type: Financial model / analysis · Generated 14 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

## Background

Writes a business case / loan note for an energy venture or project — executive summary, the investment with line items, projected financials (revenue, margin, IRR or payback, DSCR), funding ask and risks with mitigation (policy, offtake, execution). Use this to raise funding. For a full project engineering document use the DPR builder.

## Purpose of this tool & output

A funding case for an energy venture

## How the output is used

Use it to build a funding case or loan note for an energy venture — market, model, projections and the ask — for a bank or investor.

## Who should vet it

A chartered accountant (CA) — before you take the case to a bank or investor, to sanity-check the projections and the ask.

## Important cautions

AI-generated draft; projections are illustrative, validate before submission.

## Companion documents

- Energy Business P&L Builder
- Electricity Tariff Analyzer
- Energy & Solar GST Guide
- Energy Business KPI Dashboard
- Working Capital Planner
- Capex vs Opex (RESCO) Model

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.