

Admissions CRM Setup

Coaching, Tuition & Test-Prep

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a plan to set up an admissions CRM for a coaching business — lead capture and stages, follow-up automation, counsellor workflow, and reporting — so no lead or follow-up is lost and conversion improves. Describe your context below.

Purpose of this tool & output

Never lose a lead or follow-up

How the output is used

Use it to never lose a lead or follow-up — an admissions CRM setup that captures enquiries and drives timely follow-up.

Important cautions

AI-generated plan; choose a CRM fitting your scale and follow communication-consent rules.

Companion documents

- LMS / Learning App Plan
- Attendance & Tracking Automation
- Content Management & Anti-Piracy Plan
- Hybrid Operations Plan
- Student Data Privacy & Protection Plan
- Online Exam / Test Automation Plan

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.