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Treasury Policy Builder

Crypto & Web3

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds a DAO treasury policy — diversification and runway targets, spend-authorisation thresholds, multisig custody, reporting cadence and risk management. Use this to set treasury rules; to publish holdings to the community use the Treasury Transparency Report.

Purpose of this tool & output

Set rules for the DAO treasury

How the output is used

Adopt the treasury policy to set rules for how the DAO treasury is held, spent, diversified and reported.

Who receives it

Approved by the DAO/governance; applies to signers and anyone managing treasury funds.

Important cautions

AI-generated policy; not financial advice; get legal/treasury expertise.

Companion documents

- DAO Governance Framework
- Proposal Template Generator
- Voting Mechanism Designer
- Contributor Agreement

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.

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