

Digital Asset Estate Planning

Crypto & Web3

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Produces a digital-asset inheritance plan — an urgency assessment, a planning checklist, a key-management strategy per custody type, an heir letter template and India succession/tax notes. Use this for the overall plan; for the secure key handover use the Key / Wallet Inheritance Plan, and for heir steps use the Executor Instructions Builder. Never put private keys in any document.

Purpose of this tool & output

Describe your crypto holdings and we produce a digital asset inheritance planning guide

How the output is used

Use the guide to plan how your crypto holdings pass safely to heirs without exposing keys prematurely.

Important cautions

AI-generated planning guide. Engage a lawyer for formal estate documentation. Do NOT share private keys in any document — focus on process and location of information.

Companion documents

- Key / Wallet Inheritance Plan
- Executor Instructions Builder
- Multi-Sig Recovery Plan

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.