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Professional Services Catalogue

Consulting & Professional Services

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a professional services catalogue — your services grouped by category (audit and assurance, direct tax, GST, ROC and secretarial, advisory) with typical deliverables, and how to bundle them for SMEs. Align to your competencies and institute norms. Fill in your details below.

Purpose of this tool & output

A clear menu of your services

How the output is used

Use the builder to present a clear menu of your professional services to clients.

Important cautions

AI-generated catalogue; align to your competencies and institute norms.

Companion documents

- CA / CS Firm Setup Guide
- Engagement Letter Builder
- Client Compliance Calendar Service
- Client Data Request Checklist
- Professional Fee Quotation
- Professional Conduct & Ethics Guide

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.