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Consulting Firm P&L Builder

Consulting & Professional Services

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a structured profit and loss for the firm — revenue and cost lines with percentages, key ratios (salary-to-revenue, gross and net margin), and insights on where money leaks. Fill in your details below.

Purpose of this tool & output

A clear profit and loss for the firm

How the output is used

Use the builder to see a clear P&L for the firm from revenue, delivery cost and overhead.

Who should vet it

A CA/accountant, if the P&L backs funding or a partner decision.

Important cautions

AI-generated statement; not a substitute for your accountant.

Companion documents

- Pricing Strategy Advisor
- Rate Card Builder
- Cash Flow & Collections Planner
- Firm Business Case / Loan Note
- Consulting Services GST Guide
- Consulting KPI Dashboard

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.