

Performance Review Kit

Consulting & Professional Services

Document type: Plan / SOP / strategy / guide · Generated 27 Aug 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a performance review kit — a review framework (delivery, client impact, business development, teamwork, growth), a rating scale, self and manager templates, and a development plan. Apply it fairly and consistently. Fill in your details below.

Purpose of this tool & output

Fair, growth-focused reviews

How the output is used

Use the kit to run fair, growth-focused reviews tied to delivery and development.

Important cautions

AI-generated kit; apply fairly and consistently.

Companion documents

- Consulting Hiring Kit
- Consultant Onboarding Program
- Competency & Career Framework
- Team Training & L&D Plan
- Incentive & Compensation Designer
- Utilisation & Timesheet Policy

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.