

Consulting KPI Dashboard

Consulting & Professional Services

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a practical KPI dashboard for the firm — the metrics that actually run a consulting business (utilisation, realisation, pipeline, win rate, revenue per consultant, retention, project margin, DSO) with formulas, why each matters, and a review cadence. Fill in your details below.

Purpose of this tool & output

Track the metrics that run the firm

How the output is used

Use the dashboard to track the metrics that run the firm — utilisation, realisation, pipeline and margin.

Important cautions

AI-generated framework; set targets from your history.

Companion documents

- Pricing Strategy Advisor
- Rate Card Builder
- Consulting Firm P&L Builder
- Cash Flow & Collections Planner
- Firm Business Case / Loan Note
- Consulting Services GST Guide

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.