

Independence & Objectivity Policy

Consulting & Professional Services

Document type: Policy · Generated 29 Aug 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get an independence and objectivity policy to keep advice credible — principles (objective advice, disclose interests), safeguards (no undisclosed commissions, managing referrals), and disclosure rules. Adapt to your services and professional norms. Fill in your details below.

Purpose of this tool & output

Keep advice independent and credible

How the output is used

Adopt an independence and objectivity policy to keep advice independent and credible.

Who receives it

Approved by the firm; applies to all partners, staff and associates.

Important cautions

AI-generated policy; adapt to your services and professional norms.

Companion documents

- Confidentiality Policy
- Conflict of Interest Policy
- Professional Ethics Code
- Data Privacy Policy
- IP Ownership & Usage Policy
- Liability & Risk Management

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.