

Client Feedback & NPS Survey

Consulting & Professional Services

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a client feedback and NPS survey — a 0-10 recommend question, rating questions across value, delivery, communication and expertise, open questions, and an action plan by segment (promoters, passives, detractors). Fill in your details below.

Purpose of this tool & output

Measure satisfaction and act on it

How the output is used

Use the builder to measure client satisfaction (NPS) and act on it.

Important cautions

AI-generated survey; keep it short.

Companion documents

- Client Onboarding Kit
- Client Relationship Plan
- Account Growth Planner
- Quarterly Business Review (QBR) Kit
- Escalation & Difficult Client Playbook
- Testimonial & Referral Request

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.