

Firm Business Case / Loan Note

Consulting & Professional Services

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Get a business case to fund growth, hiring or investment — executive summary, the investment breakdown, projected financials (revenue, margin, payback, ROI), the funding ask, and risks with mitigations. Fill in your details below.

Purpose of this tool & output

A funding case for growth or hiring

How the output is used

Use the case to make a funding case for growth or hiring to a bank or partner.

Who should vet it

A CA, to validate the projections before it goes to a lender.

Important cautions

AI-generated draft; projections are illustrative.

Companion documents

- Pricing Strategy Advisor
- Rate Card Builder
- Consulting Firm P&L Builder
- Cash Flow & Collections Planner
- Consulting Services GST Guide
- Consulting KPI Dashboard

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.