

Credit Risk Dashboard

Building Materials & Hardware

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Designs a credit-risk dashboard — total and customer-wise exposure vs limits, ageing, DSO, security coverage, and risk-flagged accounts — so you see and control credit health at a glance. Use it to monitor credit. For the policy use the Contractor Credit & Collections Policy.

Purpose of this tool & output

One view of your credit exposure and health

How the output is used

Use it for one view of your credit exposure and health — total outstanding, ageing, risky accounts and limits, so nothing surprises you.

Important cautions

Watch unsecured large exposures and the 90+ bucket most; a simple weekly credit dashboard prevents the silent build-up that sinks dealers.

Companion documents

- Contractor Credit & Collections Policy
- Customer Credit Appraisal
- Collections Process & Follow-Up SOP
- Cheque Bounce & Recovery Handling
- Outstanding & Ageing Management
- PDC & Security Management

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