

Company Claims & Rebate Reconciliation

Building Materials & Hardware

Document type: Plan / SOP / strategy / guide · Generated 13 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds a system to track and reconcile all dues from companies — scheme rebates, quantity discounts, damage/breakage claims, freight subsidies and price-protection — so nothing owed to you goes uncollected. Use it to plug lost income. For scheme decisions use the Brand Scheme & Rebate Optimization tool.

Purpose of this tool & output

Collect every rebate, scheme and damage claim

How the output is used

Use it to collect every rebate, scheme and damage claim due from companies — a tracking and reconciliation routine so money is not left on the table.

Important cautions

Companies rarely proactively credit everything; track and claim every rebate, scheme and damage due within their time limits — this is pure recovered profit.

Companion documents

- Purchase Planning & Ordering SOP
- Brand Scheme & Rebate Optimization
- Company / Supplier Terms Negotiation
- Price Tracking & Buying Strategy
- Inward Transport & Freight Management
- Multi-Brand Portfolio Management

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