

Vendor & Partner Management

Banking, Finance & Fintech

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This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

Builds a vendor and partner management approach for a financial-services business — selection, due diligence, contracts, SLAs, monitoring and exit — with the risk and compliance layer (data, outsourcing norms, audit rights) and a review cadence. Use this to manage tech and service partners. For a formal outsourcing policy document use the Outsourcing Policy.

Purpose of this tool & output

Manage tech and service partners

How the output is used

Use the tool to manage tech and service partners on SLA, risk and compliance.

Important cautions

AI-generated approach; align to regulator outsourcing norms.

Companion documents

- BFSI Business Plan Builder
- BFSI Business P&L Builder
- BFSI GST & Tax Guide
- BFSI KPI Dashboard
- Commission Reconciliation Tool
- BFSI Business Case / Loan Note

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.