

Mutual Fund Distributor Setup

Banking, Finance & Fintech

Document type: Licence / statutory filing · Generated 14 Oct 2026

This guide explains what the tool produces, how to use the output, and what to watch for. The actual output (draft/report) is generated on the tool page.

Background

A step-by-step guide to becoming an AMFI-registered mutual fund distributor in India — NISM VA certification, ARN registration, EUIN, empanelment with AMCs and platforms, and how to get your first clients. Use this to set yourself up compliantly. To onboard investors once registered use the MF Client Onboarding Kit.

Purpose of this tool & output

Become an AMFI-registered MF distributor

How the output is used

Use the guide to become an AMFI-registered mutual-fund distributor with the ARN.

Who receives it

The Association of Mutual Funds in India (AMFI), which allots the ARN.

How to submit / file it

Clear the NISM Series V-A exam, complete KYD, and register for the ARN via CAMS/KRA; empanel with AMCs.

Fees & charges

NISM exam and AMFI ARN registration/renewal fees.

Who should vet it

An MF-distribution/compliance consultant.

Important cautions

AI-generated guide; confirm current AMFI and SEBI requirements.

Companion documents

- MF Client Onboarding Kit
- MF Recommendation Framework
- Portfolio Review Report
- AMFI / SEBI Distributor Compliance
- Commission & Brokerage Tracker
- Fund Comparison Helper

This is AI-assisted guidance. Verify with a qualified professional before any binding decision. Fees, authorities and processes vary by state and change over time — confirm with your state authority.